WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FIRST QUARTER 2020

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE / OPTION	MONTHLY AMOUNT
2/1/2020	2/1/2020	ADKINS,JOSEPH	1/12/1960	60	M	19.781	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	$1,762.82
12/1/2019	1/1/2020	BANISTER,KIMBERLY	3/23/1960	59	F	0.000	BENE OF ELMER BANISTER	BENEFICIARY/ 66 2/3% LIFE ANNUITY	$1,300.79
2/1/2020	3/1/2020	BROWN-ADKINS,TRACY	3/28/1957	62	F	0.000	ALT PAYEE OF JOSEPH ADKINS	QDRO / 10 YR CERTAIN	$1,167.74
1/1/2020	1/1/2020	CURTIS,ZESCO	6/2/1967	52	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	$6,231.06
1/1/2020	1/1/2020	CZAJKOWSKI,VINCENT	12/2/1959	60	M	21.367	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	$4,059.83
1/1/2020	1/1/2020	HOUCK,LLOYD	12/27/1959	60	M	10.000	HOLLADAY-TYLER	DEFERRED VESTED / 60 MONTH REDUCTION	$412.31
2/1/2020	3/1/2020	PALMA,MARIA	1/11/1960	60	F	13.000	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	$1,030.71
Total									**$15,965.26**

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
MCCABE,STEVE	120 MONTH REDUCTION	$4,641.64	$2,552.90
MOORE,GARY	AGE 62 INCREASE	$3,376.58	$3,940.96
WALLACE,JOHN	120 MONTH REDUCTION	$1,211.28	$666.20
YOUNG,MICHAEL	60 MONTH REDUCTION	$101.26	$55.69
TOTAL		$9,330.76	$7,215.75
DIFFERENCE			**-$2,115.01**

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FIRST QUARTER 2020

NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			**$0.00**	**$0.00**

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			**$0.00**	**$0.00**

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			**$0.00**	**$0.00**

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DECEASED

PENSIONER	DATE	AMOUNT
ACORS,HERBERT	1/1/2020	-$61.71
BANISTER,ELMER	11/17/2019	-$1,951.38
BENNETT,BERNICE	12/21/2019	-$119.11
EDWARDS,EARL	12/1/2019	-$1,411.03
JOHNSON,THADDEUS	2/7/2020	-$2,600.00
JONES,CALVIN	1/21/2020	-$3,712.34
MARTIN,BARBARA	12/20/2019	-$62.83
OUTLAW,ARNOLD	12/24/2019	-$156.83
SHOCKLEY,ELIZABETH	8/23/2019	-$782.25
UPMAN,LAWRENCE,,JR	12/27/2019	-$1,419.57
WATERS,WILLIAM	2/11/2020	-$486.70
WILLIAMS,CORA	12/16/2019	-$65.67
WILSON,JAMES	2/7/2020	-$97.43
TOTAL		**-$12,926.85**

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 12/31/2019:	12/31/2019	1046	$1,720,156.54
DEATHS REPORTED IN THE	1ST QUARTER	-13	-$12,926.85
DELETES IN THE	1ST QUARTER	0	$0.00
PENSION CHANGES IN THE	1ST QUARTER		-$2,115.01
PENSIONS TO BE APPROVED	1ST QUARTER	7	$15,965.26
REINSTATEMENTS	1ST QUARTER	0	$0.00
PENSION ROLL AS OF 03/31/2020:	3/31/2020	1040	$1,721,079.94

TOTAL PENSIONERS
AS OF MARCH 31, 2020

LIFE ONLY	234	$184,845.47
60R	122	$39,705.55
84R	87	$78,326.37
96R	6	$8,203.54
120R	365	$1,064,620.90
5 YEAR CERTAIN	5	$7,385.94
10 YEAR CERTAIN	30	$51,114.32
LIFE & 50% SURVIVOR	89	$142,061.07
LIFE & 66 2/3% SURVIVOR	53	$87,959.31
LIFE & 75% SURVIVOR	32	$43,402.25
BENEFICIARY TEMPORARY ANNUITY	2	$952.47
J&S TERMINATED/SPOUSE DECEASED	15	$12,502.75
TOTAL	**1040**	**$1,721,079.94**

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